

FIRST SUPPLEMENTARY PROSPECTUS

PACIFIC MILLENNIUM FUND

MANAGER

BOS Wealth Management Malaysia Berhad 199501006861 (336059)

A company incorporated in Malaysia under the Companies Act 2016

TRUSTEE

CIMB Commerce Trustee Berhad 199401027349 (313031-A)

Pacific Millennium Fund was constituted on 15 April 1999.

This First Supplementary Prospectus is dated 21 September 2021 and is to be read in conjunction with the Prospectus dated 8 January 2021.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS AND THIS FIRST SUPPLEMENTARY PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

DIRECTORS' RESPONSIBILITY STATEMENT

This First Supplementary Prospectus has been reviewed and approved by the Directors of BOS Wealth Management Malaysia Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this First Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this First Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of the Manager responsible for the Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

ADDITIONAL STATEMENTS

While it is the duty of the Manager to ensure the Fund is being correctly valued or priced, the Manager cannot be held liable for any error in prices published on the websites of our distributors for the Fund. Pursuant to the Guidelines on Unit Trust Funds issued by the Securities Commission Malaysia, where there is incorrect valuation or pricing of units, the Manager will take immediate remedial action to rectify the error, which extends to reimbursement of money by the Manager to the Fund and/or from the Fund to the Unitholders or former Unitholders. Rectification need not be extended to any reimbursement where it appears to the Trustee that the incorrect pricing is of minimal significance.

While it is the duty of the Manager to ensure that all comments given to the media is accurate and true at the time the comments were given, misquotation may still occur either by the media or third parties, which are out of the Manager's control. In such situations, the Manager and its employees hold no responsibility for any claims and liabilities due to the misquotations by the media and/or third parties, and are under no obligation to fulfil any expectation or demand in relation to the misquoted statements.

The distribution of this First Supplementary Prospectus and offering, purchase, sale or transfer of units of the Fund in certain jurisdictions may be restricted by law. In these jurisdictions, other than Malaysia, the Manager has not applied to allow the distribution of this First Supplementary Prospectus or units of the Fund. Therefore, this First Supplementary Prospectus does not constitute an offer or invitation to purchase units of the Fund in any jurisdiction in which such offer or invitation would be unlawful.

Investors should be aware that for investments of the Fund made via our Institutional Unit Trust Advisers (IUTA), where applicable, any investment transactions are subject to the terms and conditions of the respective IUTA.

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Prospectus or the conduct of any other person in relation to the Fund.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 21 SEPTEMBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 8 JANUARY 2021.

General

All capitalized terms used in this First Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus unless the context otherwise requires.

Jolynn Kek has resigned as the designated fund manager of the Fund. She will be replaced by Muhammad Amin bin Rali with effect from 1 September 2021.

Sections "10.4 Our People" and "14.4 Deed of The Fund" in the Prospectus dated 8 January 2021 will be updated via the issuance of this First Supplementary Prospectus.

Page 24 of the Prospectus dated 8 January 2021

Amendment

Under the section "10. ALL ABOUT THE MANAGER – BOS WEALTH MANAGEMENT MALAYSIA BERHAD (FORMERLY KNOWN AS PACIFIC MUTUAL FUND BHD)", pertaining to section "10.4 Our People", the subsection entitled "Investment Team" is deleted and replaced as follow;

Investment Team

We take a team approach to the investment process and hold investment meetings on a daily basis. The decision-making process involves input from the entire team, with each team member (inclusive of analysts) contributing their respective expertise and views to yield fully informed conclusions. Our Investment Committee, whose responsibility is to ensure adherence to investment guidelines, both internal and external, as well as to assess strategy and implementation effectiveness, oversees the entire investment function.

The following is the designated person responsible for the investment management of the Fund, who hold the Capital Markets And Services Representative's Licence issued by the Securities Commission:

Name:	Muhammad Amin bin Rali
Position:	Associate, Investment
Experience/Qualifications:	<ul style="list-style-type: none">• Muhammad Amin joined BOSWM MY in June 2019.• He conducts analysis and selection of individual equity securities. His analysis of the domestic micro and macro backdrop forms the basis for the overall equity investment strategy. He plays a role in the management of equities portfolios including the management of a range of equities feeder funds offered by the Manager.• Prior to joining BOSWM MY, he worked at a local social security organisation in the portfolio strategy team, covering equity, fixed income, real estate and private equity investments. He also provided research coverage on overall Malaysian equity investments.• He has over four years of experience in equities investment research and has experience in handling Shariah and non-Shariah-compliant equities portfolios as well as feeder funds.• Bachelor of Science in Accounting and Finance (Cardiff University, UK)

Please refer to our website at www.boswealthmanagement.com.my for further information on our Company, Board of Directors, Investment Committee members and key investment team members.

Page 35 of the Prospectus dated 8 January 2021

Amendment

Under the section "14 ADDITIONAL INFORMATION", the information pertaining to section "14.4 Deed of The Fund" is deleted and replaced as follow;

The Fund is governed by the deed and supplemental deed as follows:

Fund	Deed
Pacific Millennium Fund	Master Deed: 14 April 1999 First Supplemental Deed: 13 June 2000 Second Supplemental Deed: 7 August 2000 Third Supplemental Deed: 18 December 2000 Fourth Supplemental Deed: 30 August 2007 Supplemental Master Deed: 27 April 2011 Second Supplemental Master Deed :2 June 2011 Third Supplemental Master Deed: 4 March 2013 Fourth Supplemental Master Deed: 5 October 2020 Fifth Supplemental Master Deed: 6 November 2020 Sixth Supplemental Master Deed: 25 November 2020

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