

FIRST SUPPLEMENTARY PROSPECTUS

BOSWM ISLAMIC DEPOSIT FUND

MANAGER

BOS Wealth Management Malaysia Berhad 199501006861 (336059)

A company incorporated in Malaysia under the Companies Act 2016

TRUSTEE

MTRUSTEE BERHAD 198701004362 (163032-V)

BOSWM Islamic Deposit Fund was constituted on 28 February 2018.

This First Supplementary Prospectus is dated 6 October 2021 and is to be read in conjunction with the Prospectus dated 15 August 2020.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS AND THIS FIRST SUPPLEMENTARY PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

DIRECTORS' RESPONSIBILITY STATEMENT

This First Supplementary Prospectus has been reviewed and approved by the Directors of BOS Wealth Management Malaysia Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this First Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this First Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of the Manager responsible for the Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the Capital Markets And Services Act 2007 for breaches of securities laws including any statement in the prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the prospectus or the conduct of any other person in relation to the Fund.

Pursuant to the Guidelines on Unit Trust Funds issued by the Securities Commission Malaysia, where there is incorrect valuation or pricing of units, the Manager will take immediate remedial action to rectify the error, which extends to reimbursement of money by the Manager to the Fund and/or from the Fund to the unitholders or former unitholders. Rectification need not be extended to any reimbursement where it appears to the trustees that the incorrect pricing is of minimal significance.

While it is the duty of the Manager to ensure the Fund is being correctly valued or priced, the Manager cannot be held liable for any error in prices published on the websites of our distributors for the Fund. Pursuant to the Guidelines on Unit Trust Funds issued by the Securities Commission Malaysia, where there is incorrect valuation or pricing of units, the Manager will take immediate remedial action to rectify the error, which extends to reimbursement of money by the Manager to the Fund and/or from the Fund to the Unit Holders or former Unit Holders. Rectification need not be extended to any reimbursement where it appears to the Trustee that the incorrect pricing is of minimal significance.

While it is the duty of the Manager to ensure that all comments given to the media is accurate and true at the time the comments were given, misquotation may still occur either by the media or third parties, which are out of the Manager's control. In such situations, the Manager and its employees hold no responsibility for any claims and liabilities due to the misquotations by the media and/or third parties, and are under no obligation to fulfil any expectation or demand in relation to the misquoted statements.

The distribution of this prospectus and offering, purchase, sale or transfer of units of the Fund in certain jurisdictions may be restricted by law. In these jurisdictions, other than Malaysia, the Manager has not applied to allow distribution of this prospectus or units of the Fund. Therefore, this prospectus does not constitute an offer or invitation to purchase units of the Fund in any jurisdiction in which such offer or invitation would be unlawful.

Investors should be aware that for investments of the Fund made via our Institutional Unit Trust Advisers (IUTA) (if any), where applicable, any investment transactions are subject to the terms and conditions of the respective IUTA. The BOSWM Islamic Deposit Fund has been certified as Shariah-compliant by the Shariah Adviser appointed for the said Fund.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 15 AUGUST 2020.

General

All capitalized terms used in this First Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus unless the context otherwise requires.

This First Supplementary Prospectus is issued to update the following sections in the Prospectus dated 15 August 2020:

- 1. DEFINITIONS
- 2. CORPORATE DIRECTORY
- 3. THE FUND – BOSWM ISLAMIC DEPOSIT FUND
- 5. FEES, CHARGES AND EXPENSES
- 6. TRANSACTION INFORMATION
- 7. SALIENT TERMS OF THE DEED
- 14. DOCUMENTS AVAILABLE FOR INSPECTION
- 17. MANAGER'S HEAD OFFICE AND IUTA(S)

Note: BOSWM Islamic Deposit Fund will be segregated into Class A and Class B effective on 15 December 2021 (or such other dates as may be determined by the Manager from time to time), information pertaining to Class A and Class B has been inserted in relevant sections.

Page 1 and 2 of the Prospectus dated 15 August 2020

Amendment

Under the section "1. DEFINITIONS", the definition for "Class(es)", "Class A", "Class B" and "Sophisticated Investor(s)" are inserted and the definition for "NAV", "NAV per unit" and "unitholder" are amended as follows:

Class(es)	Means any class of unit of the Fund representing similar interests in the assets of the Fund.
Class A	Means a Class of Units denominated in Ringgit Malaysia which is designated for individual unitholder and/or such other category of unitholder, as may be determined by the Manager from time to time.
Class B	Means a Class of Units denominated in Ringgit Malaysia which is designated for non-individual unitholder and/or such other category of unitholder, as may be determined by the Manager from time to time.
NAV	Net asset value (NAV) of the Fund is the total value of the Fund's assets minus its liabilities at a valuation point. In computing the annual management fee and annual trustee fee, the NAV of the Fund should include the management fee and the trustee fee for the relevant day. Where the Fund has more than one Class, there shall be a net asset value of Fund attributable to each Class.
NAV per unit	NAV per unit of the Fund is the NAV divided by the total number of units in circulation, at a particular valuation point. Where the Fund has more than one Class, there shall be a NAV per unit for each Class of units; the NAV per unit of a Class at a particular valuation point shall be the NAV of the Fund attributable to that Class of units divided by the number of units in circulation for that the same valuation point.
Sophisticated Investor(s)	means any person who comes within any of the categories of investors as set out in Part 1, Schedules 6 and 7 of the Capital Market Services Act 2007 and such other investors(s) as may be permitted by the Securities Commission from time to time and/or under the relevant guidelines. These include (but are not limited to) the following: <u>A. Accredited investors</u> 1. A unit trust scheme, private retirement scheme or prescribed investment scheme; 2. Bank Negara; 3. a licensed person or a registered person;

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 15 AUGUST 2020.

	<ol style="list-style-type: none"> 4. an exchange holding company, a stock exchange, a derivatives exchange, an approved clearing house, a central depository or a recognized market operator; 5. a corporation that is licensed, registered or approved to carry on any regulated activity or capital market services by an authority in Labuan or outside Malaysia which exercises functions corresponding to the functions of the Securities Commission; 6. a bank licensee or an insurance licensee as defined under the Labuan Financial Services and Securities Act 2010 [Act 704]; 7. an Islamic bank licensee or a takaful licensee as defined under the Labuan Islamic Financial Services and Securities Act 2010 [Act 705]; 8. a chief executive officer or a director of any person referred to in paragraphs 3, 4, 5, 6 and 7; or 9. a closed-end fund approved by the Securities Commission. <p><u>B. High-net worth entities</u></p> <ol style="list-style-type: none"> 10. a company that is registered as a trust company under the Trust Companies Act 1949 and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies; 11. a corporation that— <ol style="list-style-type: none"> (a) is a public company under the Companies Act 2016 which is approved by the Securities Commission to be a trustee under the Act and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies; or (b) is carrying on the regulated activity of fund management solely for the benefit of its related corporations and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies; 12. a corporation with total net assets exceeding ten million ringgit or its equivalent in foreign currencies based on the last audited accounts; 13. a partnership with total net assets exceeding ten million ringgit or its equivalent in foreign currencies; 14. a statutory body established under any laws unless otherwise determined by the Securities Commission; 15. a pension fund approved by the Director General of Inland Revenue under the Income Tax Act 1967. <p><u>C. High-net worth individual</u></p> <ol style="list-style-type: none"> 16. an individual – <ol style="list-style-type: none"> a. whose total net personal assets, or total net joint assets with his or her spouse, exceeding three million ringgit or its equivalent in foreign currencies, excluding the value of the individual's primary residence; b. who has a gross annual income exceeding three hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months; c. who jointly with his or her spouse, has a gross annual income exceeding four hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months; or d. whose total net personal investment portfolio or total net joint investment portfolio with his or her spouse, in any capital market products exceeding one million ringgit or its equivalent in foreign currencies.
unitholder	The person for the time being who is registered pursuant to the deed as a holder of units of any Class, including a jointholder.

Page 3 of the Prospectus dated 15 August 2020

Amendment

Under the section "2. CORPORATE DIRECTORY", the information pertaining to the Manager's Business Office is replaced as follow:

Business Office

1001, Level 10, Uptown 1,
No. 1 Jalan SS21/58, Damansara Uptown,
47400 Petaling Jaya, Selangor Darul Ehsan
Tel: 03-7712 3000 Fax: 03-7712 3001
E-mail: corp-business@boswm.com
Website: www.boswealthmanagement.com.my

Page 4 of the Prospectus dated 15 August 2020

Amendment

Under the section "3. THE FUND – BOSWM ISLAMIC DEPOSIT FUND", the subsection entitled "CLASS(ES) AVAILABLE FOR SUBSCRIPTION" is inserted and the subsection entitled "ISSUANCE PRICE" is deleted:

CLASS(ES) AVAILABLE FOR SUBSCRIPTION

	Class A*	Class B*
Subscription restriction	Open for individual unitholder and/or such other category of unitholder, as may be determined by the Manager from time to time.	Open for non-individual unitholder and/or such other category of unitholder, as may be determined by the Manager from time to time.
Launch date	7 October 2005	15 December 2021 or such other date designated to be the effective date of the Fund is segregated as may be informed by the Manager from time to time.

*Note:

With effect from 15 December 2021 (or such other dates as may be informed by the Manager from time to time), the Fund will be segregated into Class A and Class B where individual unitholders will be designated to class A and non-individual unitholders will be designated to Class B.

The assets of the Fund are invested as a single fund and are not segregated by each Class.

Class B units may be subject to applicable taxes, if any.

The Manager has the right to issue other classes of units without the need to seek unitholder's prior approval.

Page 8 and 9 of the Prospectus dated 15 August 2020

Amendment

Under the section "5. FEES, CHARGES AND EXPENSES", the subsections entitled "SALES CHARGE", "ANNUAL MANAGEMENT FEE" and "FUND EXPENSES" are amended as follow:

SALES CHARGE

Class	Maximum Rate Of Sales Charge To Be Imposed By the Manager
Class A	No sales charge
Class B	

For illustration on the calculation of sales charges, please refer to page 11.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 15 AUGUST 2020.

ANNUAL MANAGEMENT FEE

The annual management fee is a fee charged for the ongoing portfolio management and administration of the Fund (e.g. to maintain unitholders' register, proper records of the Fund and to administer the investments). The following table outlines the annual management fee of Class(es):

Class	Annual Management Fee
Class A	Up to 0.25% p.a. of the NAV of the Fund
Class B	

The annual management fee is calculated based on the NAV of the Class(es), accrued on a daily basis and is paid out of the Class(es). The annual management fee is payable on a monthly basis.

The annual management fee quoted is subject to any applicable taxes and/or duties as may be imposed by the government or other authorities from time to time.

EXPENSES

Expenses directly related to the Fund are management fee, trustee fee and other administrative expenses (e.g. auditor's fee, courier and handling charges, etc).

The total annual expenses of the Fund are expressed as a percentage of the average NAV of the Class(es) for a financial year/period calculated on a daily basis.

Other expenses, which are directly related and necessary to the business of the Fund, may be charged to the Fund or each Class respectively. These will include (but are not limited to) the following:

- fees and other expenses properly incurred by the auditor and tax agent;
- taxes and other duties charged on the Fund by the government and other authorities;
- printing and postage expenses; and
- any other legitimate administration expenses or relevant professional fees approved by the Trustee.

Page 10 to 13 of the Prospectus dated 15 August 2020

Amendment

Under the section "6. TRANSACTION INFORMATION", the subsections entitled "PRICING CALCULATION", "PURCHASE" and "REDEMPTION", "SWITCHING FACILITY", "TRANSFER", "DISTRIBUTION POLICY AND REINVESTMENT POLICY", "KEEPING ABREAST OF DEVELOPMENTS IN THE FUND" and "CUSTOMER SERVICE" are amended as follow:

PRICING CALCULATION

The buying and selling price of units of each Class(es) is quoted based on a single price i.e. the NAV per unit of each Class(es) of the Fund. All other transactions charges, if any, will be expressed separately from the price of a unit.

Valuation Of NAV

The valuation of NAV for the Fund will be conducted at the end of each business day. The daily unit price attributed to the Class(es) of the Fund will be published on the next business day.

Valuation Of Units of the Class(es) of the Fund

Valuation of units is based on the NAV of the Class(es) and is **calculated at the end of every business day**. The NAV per unit of the Class(es) is determined by dividing the Fund's assets less its liabilities by the number of units in circulation. After the offer period, the price of a unit is calculated based on the NAV per unit of the Class(es) as at the next valuation point after we receive the original application ("forward pricing").

The NAV per unit of a Class is determined based on the formula as illustrated below:

$$\text{NAV per unit of the Class} = \frac{\text{NAV of the Class}}{\text{Number of units in circulation of the Class}}$$

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 15 AUGUST 2020.

The NAV per unit may be rounded to four decimal places. An incorrect valuation and/or pricing of the Class(es) shall be considered of minimal significance if the error involves a discrepancy of less than 0.5% of the NAV per unit of a Class(es) of the Fund. Any pricing discrepancy of 0.5% or more of the NAV per unit of a Class(es) will be rectified as stated in the Fund's deed unless the total impact of the discrepancy on an individual account is less than RM10.00 as the transaction cost may be more than the amount adjusted.

If we receive your duly completed original application form and payment (cleared funds) to purchase the Fund **by the cut-off time of 3:00 p.m. on any business day**, the NAV per unit will be calculated based on the NAV per unit at the end of that business day. Any application form (original copy) received after this cut-off time will be considered as being transacted on the next business day and will be subjected to the NAV per unit of the Fund on the next business day.

Multi-class Structure

The following table illustrates how a multi-class fund's net asset value per unit(s) is derived:

	fund (MYR)	class (MYR)	1	class (MYR)	2
Net asset value of the fund before income and expenses	200,000,000	180,000,000		20,000,000	
% of the total net asset value of the fund	100%	90.00%		10.00%	
Add: income	10,000	9,000		1,000	
Less: expenses	-1,000	-900		-100	
Net asset value of the fund before management fee and trustee fee	200,009,000	180,008,100		20,000,900	
a Less: management fee (assuming 0.25% p.a for class 1 and 0.20% p.a for class 2)	1,342.53	1,232.93		109.59	
b Less: trustee fee (up to 0.02% p.a)	109.59	98.63		10.96	
Net asset value of the fund	200,007,548	180,006,768		20,000,779	
Units in circulation	335,000,000	300,000,000		35,000,000	
c Net asset value per unit		0.6000		0.5715	
Notes:					
<i>a & b - Management fee and trustee fee are proportionately shared by the respective Class(es) based on the respective Class(es)' management fee and trustee fee. As both management fee and trustee fee are quoted in per annum basis, the fees will be converted into daily* basis first before the payable fees are derived.</i>					
<i>*[fee in p.a. ÷ (365 or 366)] × net asset value before management fee and trustee fee.</i>					

PURCHASE

The Price of a Unit of the Class(es) of the Fund

The price of each unit is calculated based on the NAV per unit of Class(es) the Fund as at the next valuation point after the original application form and payment is received by the Manager ("forward pricing").

Example:

NAV per unit of a Class RM1.0027

Sales charge Nil

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 15 AUGUST 2020.

Assuming the NAV per unit on a business day is RM1.0027 and if you make a payment of RM1,000,000, the amount to be invested in the Class and, the sales charge to be paid by you are calculated as follows:

Total amount invested	=	RM1,000,000.00
Total sales charge (0.00%) incurred (0.00% x RM1,000,000.00)	=	RM0.00
Total amount to be paid by you	=	<u>RM1,000,000.00</u>
Units issued to you	=	RM1,000,000.00/RM1.0027 = 997,307.27units

There are fees and charges involved and investors are advised to consider them before investing in the Fund. All fees and charges payable to the Manager and/or the Trustee are subject to any applicable taxes and/or duties as may be imposed by the government or other authorities from time to time. All fees, charges and expenses are rounded to two decimal places.

Purchase Of Unit Procedure

Your purchase application for units and payment (cleared funds) must reach the Manager **by 3:00 p.m.** on any business day. Any duly completed original application form and payment (cleared fund) received after this cut-off time is considered as being transacted on the next business day. In addition to the submission of the above form, you may be required to forward to us additional documents to authenticate your identification when transacting units of the Fund. We may for any reason at any time, waive existing procedures, and/or prescribe applications for units in any other form or manner whether for all/any particular investor, at our discretion.

Investors are advised NOT to make payment in cash when purchasing units of the units of the Class(es) of the Fund via any Unit Trust Consultants.

REDEMPTION

The Price Of A Unit

At NAV per unit of Class(es).

Redemption Of Unit Procedure

Upon receipt of the duly completed original transaction form, which must reach the Manager offices **by 12:00 p.m.** on any business day, we will repurchase the units at the Fund's NAV per unit of Class(es) calculated at the end of that business day. Payment will be made to you on the next business day.

Any duly completed original transaction form received by the Manager **after 12:00 p.m.** on any business day will be considered as being transacted on the next business day, payment will be made to you within two (2) business days from the date of receipt of the transaction form. We will repurchase the units at the Fund's NAV per unit of Class(es) calculated at the end of the next business day.

However, if the total redemption amount for that day exceeds 50% of the Class(es)'s NAV, the Manager reserves the right to pay the redemption proceeds to the unitholders within 10 days from the day the redemption request is received by the Manager.

The Manager will not be held responsible for any loss/delay in the event of:

- 1) Real Time Electronic Transfer of Funds and Securities (RENTAS) experiencing problems;
- 2) Inaccurate details e.g. identity card number, account number, etc. furnished by you; and
- 3) Situations beyond the control of the Manager or the Trustee.

There is no minimum redemption amount for the Fund. For partial redemption, the minimum balance to be maintained in your unit trust account must be 500,000 units or such sum as may be decided by the Trustee and the Manager from time to time. If there is intention to increase the minimum units or sum, the Manager will inform the existing unit holders of the change via a written notice and its effective date of the change must not be less than 14 days from the date of the notice. Additionally, the Manager will notify unit holders of the change via an interim or annual report, whichever is earlier.

If units in your account are less than the minimum holding after the redemption application is made, all units in your account will be redeemed automatically.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 15 AUGUST 2020.

SWITCHING FACILITY

To carry out a switching transaction, you may send your instruction through our designated transaction form or by issuing a formal letter of such request to the Manager's office by 3:00 p.m. on any business day.

There are no restrictions on the number of switching transactions that you may carry out; however, all switching transactions are subject to the following conditions:

- You may switch your investments into all other Funds managed by the Manager. However, only Sophisticated Investors are allowed to switch into wholesale funds; and
- Switching into a Class is subject to you satisfying the relevant subscription restrictions indicated in section 3.1 above as well as the minimum holding applicable to that particular Class; and
- The minimum number of units to be switched is 1,000 units and the value of units switched must meet the minimum investment amount of the switch-in Funds, whichever is higher; and
- The minimum number of units required to be held in the switch-out Fund is 500,000 units or such sum as may be decided by the Manager from time to time for a partial switch.

Switching will be carried out at the prevailing NAV per unit (of the fund/class to be switched from and the fund/class to be switched into) on a business day, when we receive the switching request by 3:00 p.m. on any business day (subject to availability and terms of the fund to be switched into).

Should the sales charge of a fund to be switched into is higher than the sales charge imposed on a fund to be switched from, then the difference in the sales charge between the two (2) funds shall be borne by you. There will be no sales charge imposed if the fund to be switched into has a lower sales charge than the fund you are switching out from.

If you have been imposed the highest sales charge in your switching transaction among our Funds, you are no longer required to bear any sales charge difference for subsequent switch transactions involving this specific batch of your investments.

You are not entitled to any refund for the sales charge paid on a fund being switched from, which exceeds that imposed on a fund to be switched into.

Fees and charges quoted are subject to any applicable taxes and/or duties as may be imposed by the government or other authorities from time to time.

DISTRIBUTION POLICY AND REINVESTMENT POLICY

Class	Distribution Policy
Class A	Monthly, depending on the availability of realised income and/or realised gains and at the Manager's discretion.
Class B	

Distribution of income is in the form of cash or units subject to the availability of realised income and at the Manager's discretion.

You may opt for income distributions to be paid out to you directly in cash by way of a distribution cheque or transfer to your bank account. In the absence of written instructions to the contrary, distributions declared by respective Class(es) of the Fund will be automatically reinvested into additional units of the Class(es) of the Fund based on the NAV per unit of the Class(es) of the Fund on the next business day after the declaration of distributions at no cost.

Distribution amounting to less than or equal to the amount of RM200 will be automatically reinvested on the next business day. Similarly, distribution cheques that are returned through mail will be reinvested based on the Class(es)'s NAV per unit on the date we receive the returned mail.

Income distributions are not guaranteed and may not be repeated. Distributions of income will only be made from realised gains or realised profit sharing income derived from the investments of the Fund.

Unit prices and distributions payable, if any, may go down as well as up.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 15 AUGUST 2020.

KEEPING ABREAST OF DEVELOPMENTS IN THE FUND

You can have immediate access to the daily NAV per unit of the Fund which are published on our website www.boswealthmanagement.com.my, or contact our sales personnel at 03-7712 3000 or email corp-business@boswm.com. While it is our duty to ensure the Fund is being correctly valued or priced, we, however, cannot be held liable for any error in prices published on the websites of our authorised distributors (if any).

In addition, you can also constantly keep abreast of the Fund's developments via its reports. We will send the Fund's annual and interim reports to you within two months after the end of the Fund's financial year/interim period. Our Fund's performance and other information will also be featured in our website www.boswealthmanagement.com.my. You are advised to keep abreast of the developments in the Fund.

The Fund's annual reports are available upon request.

CUSTOMER SERVICE

We are committed to maintaining the highest standards of dedicated customer service. You may call our sales personnel for more information on your investments in our Fund.

General Line: 03-7712 3000

Facsimile: 03-7712 3001

E-mail: corp-business@boswm.com

Website: www.boswealthmanagement.com.my

For information on the unit trust industry, you may also contact the Federation Of Investment Managers Malaysia (FiMM) at 03-2093 2600 or log on to their website at www.fimm.com.my for information.

Pages 17 of the Prospectus dated 15 August 2020

Amendment

Under the section "7. SALIENT TERMS OF THE DEED", the subsection entitled "TERMINATION OF THE FUND" and "MEETINGS OF UNITHOLDERS" are amended, and the subsection entitled "ISSUANCE AND/OR ESTABLISHMENT OF NEW CLASSES" is added as follow:

TERMINATION OF THE FUND AND/OR CLASS

Termination of the Fund

The Fund may be terminated or wound up by the Manager or Trustee by way of a special resolution of the unitholders at a meeting of unitholders convened in accordance with the deed, the Capital Markets and Services Act 2007 and the SC Guidelines.

Termination of a Class

The Manager may terminate a particular Class via the passing of a special resolution by the unitholders of such Class at a meeting of such unitholders, and subject to and in accordance with the relevant laws. The Manager may only terminate a particular Class if the termination of that Class does not prejudice the interests unitholders of any other Class. For the avoidance of doubt, the termination of a Class shall not affect the continuity of any other Class of the Fund.

MEETINGS OF UNITHOLDERS

Unitholders may apply to the Manager to summon a meeting of unitholders for any purpose including, without limitation, for purposes of:

- Requiring the retirement or removal of the Manager;
- Requiring the retirement or removal of the Trustee;
- Considering the most recent financial statements of the Fund;
- Giving to the Trustee such directions as the meeting thinks proper; or
- Considering any matter in relation to the deed.

However, the Manager shall not be obliged to summon such a meeting unless direction has been received from not less than fifty (50) or one-tenth (1/10) of all the unitholders and the application has been made in accordance with the provisions of the deed.

Remote Meeting

Nothing herein shall preclude us from convening any Unit Holders' meeting at more than one venue using any communication facility or technology or method available as we shall determine to enable the Unit Holders to participate and to exercise their right to speak and vote at that meeting. Where such meeting is convened, any reference to a Unit Holder being "present in person" in the Deed, meetings or resolutions shall include, where permitted by us, to that Unit Holder being present either remotely or virtually and for the avoidance of doubt it is hereby agreed that the participation by a Unit Holder in such meeting using the prescribed communication facility or technology or method shall be deemed as being present at that meeting notwithstanding that the Unit Holder is not physically present at the main venue of that meeting.

ISSUANCE AND/OR ESTABLISHMENT OF NEW CLASSES

The Manager shall have the sole and absolute right to issue and/or establish other, different or new classes of units of the Fund with different and/or similar features including but not limited to fees, charges, currency and/or distribution policy with that of the existing units without the need to seek unitholders' prior approval provided the issuance of other classes and the imposition of the terms shall not in the opinion of the Manager and trustee prejudice the rights of the unitholder of the current classes of units to the Fund. Where a new class is established or issued, units in any existing class and any other units may be re-designated so long as there is no prejudice to the existing unitholders of such class of units as a whole.

Pages 33 of the Prospectus dated 15 August 2020

Amendment

Under the section "14. DOCUMENTS AVAILABLE FOR INSPECTION", the subsections entitled "DEED OF THE FUND" is amended as follow:

DEED OF THE FUND

The Fund is governed by its deed and supplemental deed(s) as follows:

Fund	Deed(s)
BOSWM Islamic Deposit Fund	Supplemental Master Deed: 22 May 2009 Second Supplemental Master Deed: 14 December 2009 Third Supplemental Master Deed: 26 April 2010 Fourth Supplemental Master Deed: 8 January 2014 Fifth Supplemental Master Deed: 7 July 2017 Sixth Supplemental Master Deed: 22 November 2018 Seventh Supplemental Master Deed: 22 January 2019 Eighth Supplemental Master Deed: 20 May 2020 Ninth Supplemental Master Deed: 6 November 2020 Tenth Supplemental Master Deed: 25 November 2020 Eleventh Supplemental Master Deed: 17 August 2021

Pages 35 of the Prospectus dated 15 August 2020

Amendment

Under the section "17. MANAGER'S HEAD OFFICE AND IUTA(S)", the subsections entitled "LIST OF BOS WEALTH MANAGEMENT MALAYSIA BERHAD (FORMERLY KNOWN AS PACIFIC MUTUAL FUND BHD) OFFICES AND INSTITUTIONAL UNIT TRUST ADVISERS" is amended as follow:

LIST OF BOS WEALTH MANAGEMENT MALAYSIA BERHAD OFFICES AND INSTITUTIONAL UNIT TRUST ADVISERS

HEAD OFFICE

1001, Level 10, Uptown 1,
No. 1 Jalan SS21/58,
Damansara Uptown,
47400 Petaling Jaya, Selangor
Tel: 03- 7712 3000
Fax: 03- 7712 3001
E-mail: corp-business@boswm.com
Website: www.boswealthmanagement.com.my

INSTITUTIONAL UNIT TRUST ADVISERS

For more details on the list of appointed Institutional Unit Trust Advisers (IUTA) (if any), please contact the Manager or refer to www.boswealthmanagement.com.my.

Our IUTA may not carry the complete set of our Funds. Investments made via our IUTA may be subject to different terms and conditions.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 15 AUGUST 2020.