

FIRST SUPPLEMENTARY PROSPECTUS

BOSWM CASH FUND

MANAGER

BOS Wealth Management Malaysia Berhad 199501006861 (336059)

A company incorporated in Malaysia under the Companies Act 2016

TRUSTEE

MTRUSTEE BERHAD 198701004362 (163032-V)

BOSWM Cash Fund was constituted on 7 October 2005.

This First Supplementary Prospectus is dated 6 October 2021 and is to be read in conjunction with the Prospectus dated 27 November 2020.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS AND THIS FIRST SUPPLEMENTARY PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

DIRECTORS' RESPONSIBILITY STATEMENT

This First Supplementary Prospectus has been reviewed and approved by the Directors of BOS Wealth Management Malaysia Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this First Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this First Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of the Manager responsible for the Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

ADDITIONAL STATEMENTS

While it is the duty of the Manager to ensure the Fund is being correctly valued or priced, the Manager cannot be held liable for any error in prices published on the websites of our distributors for the Fund. Pursuant to the Guidelines on Unit Trust Funds issued by the Securities Commission Malaysia, where there is incorrect valuation or pricing of units, the Manager will take immediate remedial action to rectify the error, which extends to reimbursement of money by the Manager to the Fund and/or from the Fund to the Unitholders or former Unitholders. Rectification need not be extended to any reimbursement where it appears to the Trustee that the incorrect pricing is of minimal significance.

While it is the duty of the Manager to ensure that all comments given to the media is accurate and true at the time the comments were given, misquotation may still occur either by the media or third parties, which are out of the Manager's control. In such situations, the Manager and its employees hold no responsibility for any claims and liabilities due to the misquotations by the media and/or third parties, and are under no obligation to fulfil any expectation or demand in relation to the misquoted statements.

The distribution of this First Supplementary Prospectus and offering, purchase, sale or transfer of units of the Fund in certain jurisdictions may be restricted by law. In these jurisdictions, other than Malaysia, the Manager has not applied to allow the distribution of this First Supplementary Prospectus or units of the Fund. Therefore, this First Supplementary Prospectus does not constitute an offer or invitation to purchase units of the Fund in any jurisdiction in which such offer or invitation would be unlawful.

Investors should be aware that for investments of the Fund made via our Institutional Unit Trust Advisers (IUTA), where applicable, any investment transactions are subject to the terms and conditions of the respective IUTA.

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Prospectus or the conduct of any other person in relation to the Fund.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 27 NOVEMBER 2020.

General

All capitalized terms used in this First Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus unless the context otherwise requires.

This First Supplementary Prospectus is issued to update the following sections in the Prospectus dated 27 November 2020:

- 1. Definitions
- 3. The Fund, pertaining to the subsection 3.1 BOSWM Cash Fund
- 7. Fees, Charges And Expenses pertaining to the subsections 7.1 Sales Charge, 7.3 Annual Management Fee and 7.7 Fund Expenses
- 8. Transaction Information, pertaining to the subsections 8.1 Pricing Calculation, 8.2 Minimum Initial Investment, 8.3 Minimum Additional Investment, 8.4 Purchase and 8.5 Redemption, 8.6 Switching Facility, 8.7 Transfer, and 8.9 Distribution Policy & Reinvestment Policy
- 9. Salient Terms of the Deed, pertaining to subsection 9.8 Termination of the Fund, 9.9 Meetings of Unitholders and 9.10 Issuance and/or establishment of New Classes
- 14. Additional Information, pertaining to the subsection 14.4 Deeds of the Fund

Note: BOSWM Cash Fund will be segregated into Class A and Class B effective on 15 December 2021 (or such other dates as may be determined by the Manager from time to time), information pertaining to Class A and Class B has been inserted in relevant sections.

Page 1 and 2 of the Prospectus dated 27 November 2020

Amendment

Under the section "1. DEFINITIONS", the definition for "Class(es)", "Class A", "Class B" and "Sophisticated Investor(s)" are inserted and the definition for "Deed", "NAV", "NAV per unit" and "unitholder" are amended as follows:

Class(es)	Means any class of unit of the Fund representing similar interests in the assets of the Fund.
Class A	Means a Class of Units denominated in Ringgit Malaysia which is designated for individual unitholder and/or such other category of unitholder, as may be determined by the Manager from time to time.
Class B	Means a Class of Units denominated in Ringgit Malaysia which is designated for non-individual unitholder and/or such other category of unitholder, as may be determined by the Manager from time to time.
Deed/deed	The deed and all supplemental deeds entered into between the Manager and the Trustees in relation to the Fund.
NAV	Net asset value (NAV) of the Fund is the total value of the Fund's assets minus its liabilities at a valuation point. In computing the annual management fee and annual trustee fee, the NAV of the Fund should include the management fee and the trustee fee for the relevant day. Where the Fund has more than one Class, there shall be a net asset value of Fund attributable to each Class.
NAV per unit	NAV per unit of the Fund is the NAV divided by the total number of units in circulation, at a particular valuation point. Where the Fund has more than one Class, there shall be a NAV per unit for each Class of units; the NAV per unit of a Class at a particular valuation point shall be the NAV of the Fund attributable to that Class of units divided by the number of units in circulation for that the same valuation point.
Sophisticated Investor(s)	means any person who comes within any of the categories of investors as set out in Part 1, Schedules 6 and 7 of the Capital Market Services Act 2007 and such other investors(s) as may be permitted by the Securities Commission from time to time and/or under the relevant guidelines. These include (but are not limited to) the following:

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	<p><u>A. Accredited investors</u></p> <ol style="list-style-type: none"> 1. A unit trust scheme, private retirement scheme or prescribed investment scheme; 2. Bank Negara; 3. a licensed person or a registered person; 4. an exchange holding company, a stock exchange, a derivatives exchange, an approved clearing house, a central depository or a recognized market operator; 5. a corporation that is licensed, registered or approved to carry on any regulated activity or capital market services by an authority in Labuan or outside Malaysia which exercises functions corresponding to the functions of the Securities Commission; 6. a bank licensee or an insurance licensee as defined under the Labuan Financial Services and Securities Act 2010 [Act 704]; 7. an Islamic bank licensee or a takaful licensee as defined under the Labuan Islamic Financial Services and Securities Act 2010 [Act 705]; 8. a chief executive officer or a director of any person referred to in paragraphs 3, 4, 5, 6 and 7; or 9. a closed-end fund approved by the Securities Commission. <p><u>B. High-net worth entities</u></p> <ol style="list-style-type: none"> 10. a company that is registered as a trust company under the Trust Companies Act 1949 and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies; 11. a corporation that– <ol style="list-style-type: none"> (a) is a public company under the Companies Act 2016 which is approved by the Securities Commission to be a trustee under the Act and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies; or (b) is carrying on the regulated activity of fund management solely for the benefit of its related corporations and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies; 12. a corporation with total net assets exceeding ten million ringgit or its equivalent in foreign currencies based on the last audited accounts; 13. a partnership with total net assets exceeding ten million ringgit or its equivalent in foreign currencies; 14. a statutory body established under any laws unless otherwise determined by the Securities Commission; 15. a pension fund approved by the Director General of Inland Revenue under the Income Tax Act 1967. <p><u>C. High-net worth individual</u></p> <ol style="list-style-type: none"> 16. an individual – <ol style="list-style-type: none"> a. whose total net personal assets, or total net joint assets with his or her spouse, exceeding three million ringgit or its equivalent in foreign currencies, excluding the value of the individual's primary residence; b. who has a gross annual income exceeding three hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months; c. who jointly with his or her spouse, has a gross annual income exceeding four hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months; or d. whose total net personal investment portfolio or total net joint investment portfolio with his or her spouse, in any capital market products exceeding one million ringgit or its equivalent in foreign currencies.
unitholder	The person for the time being who is registered pursuant to the Deed as a holder of units of any Class, including a jointholder.

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Page 4 of the Prospectus dated 27 November 2020

Amendment

Under the section "3. THE FUND", the subsection entitled "3.1 BOSWM Cash Fund", the table is deleted and replaced by the table below:

BOSWM Cash Fund	
Fund category	Money Market
Fund type	Income
Base Currency	MYR
Characteristic	Conservative
Financial Year End	30 September
Distribution Policy	Income, if any, will be distributed monthly.
Investment Objective	<p>The Fund aims to provide regular income[□] potentially higher than prevailing money market and savings rates, stability of capital and a high level of liquidity.</p> <p>Any material change to the Fund's investment objective would require unitholders' approval.</p> <p>□ Income is in reference to the Fund's distribution, which could be in the form of cash or units. Please refer to page 13 for further details on distribution policy and reinvestment policy.</p>
Investment Policy and Strategy	The Fund will focus on investing in a diversified portfolio of deposits with financial institutions and/or money market instruments with financial institutions to generate regular stream of income that is higher than prevailing money market and savings rates.
Asset Allocation	<p>The Fund will invest at least 90% of its NAV in placements of deposits with financial institutions and/or money market instruments with financial institutions with maturity of no more than 365 days (one year)*. The asset allocation of the Fund in terms of tenure of deposits with financial institutions and/or money market instruments with financial institutions may be reviewed from time to time depending on the Fund's liquidity requirements and to optimise income to the Fund. The Fund does not expect to carry out any temporary defensive measure as the Fund's assets are highly liquid (i.e. deposits and/or money market instruments).</p> <p>* The Fund may also invest up to 10% of its NAV in placements of deposits with financial institutions and/or money market instruments with financial institutions that are to mature beyond 365 days (one year) but no longer than 732 days (two years).</p> <p>The Fund's investments will bear a rating of at least P2 for short-term issues (money market instruments), by RAM Rating Services Berhad (RAM) or equivalent ratings by another rating agency. Upon the event of a downgrade of credit rating to below investment grade (P3 and below for short term ratings), the Manager will notify the Trustee of its strategy to rectify the situation, which may involve the nearest opportunity for disposal of the instrument or a scheme of arrangement with the issuer of instrument.</p> <p>The Fund's combination of deposits and money market instruments is expected to minimise the Fund's exposure to interest rates fluctuations and hence minimise fluctuations in Fund pricing.</p>
Performance Benchmark	The benchmark for the Fund is Maybank Overnight Repo rate and it is widely used and publicly available from major newspapers on a daily basis. It will also be published as a comparison against the Fund's total return at least on a monthly basis in our publications and on our website.

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BOSWM Cash Fund		
Class(es) available for Subscription	Class A*	Class B*
	<p>*Note:</p> <p>With effect from 15 December 2021 (or such other dates as may be informed by the Manager from time to time), the Fund will be segregated into Class A and Class B where individual unitholders will be designated to class A and non-individual unitholders will be designated to Class B.</p> <p>The assets of the Fund are invested as a single fund and are not segregated by each Class.</p> <p>Class B units may be subject to applicable taxes, if any.</p>	
Subscription restriction	Open for individual unitholder and/or such other category of unitholder, as may be determined by the Manager from time to time.	Open for non-individual unitholder and/or such other category of unitholder, as may be determined by the Manager from time to time.
Launch date	7 October 2005	15 December 2021 or such other date designated to be the effective date of the Fund is segregated as may be informed by the Manager from time to time.
<p>Investment in this Fund is not the same as placement in a deposit with a financial institution. There are risks involved and investors should rely on their own evaluation to assess the merits and risks when investing in this Fund.</p>		

The Manager has the right to issue other classes of units without the need to seek unitholder's prior approval.

Page 9 and 10 of the Prospectus dated 27 November 2020

Amendment

Under the section "7. FEES, CHARGES AND EXPENSES", the subsections entitled "7.1 Sales Charge", "7.3 Annual Management Fee" and "7.7 Fund Expenses" are amended as follow:

7.1 Sales Charge

The sales charge is a fee levied on the purchase of units of a fund, and is used to pay for marketing, advertising and distribution expenses of a fund. The sales charge is deducted upfront from the purchase amount, leaving only the net amount invested in a Fund. The sales charge is calculated based on the NAV per unit of a fund as at the next valuation point after the original application is received and accepted by the cut-off time of 4.00 p.m. on any business day. The following table outlines the maximum sales charge to be imposed by us and our authorised distributors for both Class(es):

Class	Maximum Rate of Sales Charge To Be Imposed By The Manager and Its Authorised Distributors ^A (Please refer to page 32)		
	The Manager	Unit Trust Consultants	IUTA*
Class A	No sales charge	No sales charge	No sales charge
Class B			

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* Our IUTA may not carry the complete range of the Manager's funds (or respective Classes of units). Investments made via our IUTA may be subject to different terms and conditions of the respective IUTA, including those for switching between Funds.

For illustration on the calculation of sales charges, please refer to page 10.

The sales charge quoted is subject to any applicable taxes and/or duties as may be imposed by the government or other authorities from time to time.

7.3 Annual Management Fee

The annual management fee is a fee charged for the ongoing portfolio management and administration of the Fund (e.g. to maintain unitholders' register, proper records of the Fund and to administer the investments). The following table outlines the annual management fee of Class(es) of the Fund:

Class	Annual Management Fee
Class A	Up to 0.30% p.a. of the NAV of the Fund
Class B	

The annual management fee is calculated based on the NAV of the Class(es), accrued on a daily basis and is paid out of the Class(es). The annual management fee is payable on a monthly basis.

The annual management fee quoted is subject to any applicable taxes and/or duties as may be imposed by the government or other authorities from time to time.

7.7 Fund Expenses

Expenses directly related to the Fund are management fee, trustee fee and other administrative expenses (e.g. auditor's fee, courier and handling charges, etc).

The total annual expenses of the Fund are expressed as a percentage of the average NAV of the Class(es) for a financial year/period calculated on a daily basis. Please refer to the Fund's annual report and interim report for the management expense ratio.

Other expenses, which are directly related and necessary to the business of the Fund, may be charged to the Fund or each Class respectively. These will include (but are not limited to) the following:

- fees and other expenses properly incurred by the auditor and tax agent;
- custodian fees;
- taxes and other duties charged on the Fund by the government and other authorities;
- printing and postage expenses; and
- any other legitimate administration expenses or relevant professional fees approved by the Trustees.

Page 11 to 16 of the Prospectus dated 27 November 2020

Amendment

Under the section "8. TRANSACTION INFORMATION", the subsections entitled "8.1 Pricing Calculation", "8.2 Minimum Initial Investment", "8.3 Minimum Additional Investment", "8.4 Purchase" and "8.5 Redemption", "8.6 Switching Facility", "8.7 Transfer", and "8.9 Distribution Policy & Reinvestment Policy" are amended as follow:

8.1 Pricing Calculation

The buying and selling price of units of each Class(es) is quoted based on a single price i.e. the NAV per unit of the Class(es). All other transactions charges, if any, will be expressed separately from the price of a unit.

Valuation of NAV

The valuation of the Fund's NAV is calculated once at the end of every business day. The Fund's NAV attributed to the Class(es) will then be calculated, and the daily NAV per unit of the Class(es) will be published on the next business day after the valuation (T+1).

Kindly read further to understand how the NAV per unit of Class(es) are derived.

Valuation of Units of the Class(es) of the Fund

Valuation of units is based on the NAV of the Class(es) and is calculated at the end of every business day. The NAV per unit of a Class(es) is determined by dividing the Fund's assets less its liabilities by the number of units in circulation. After the offer period, the price of a unit is calculated based on the NAV per unit of the Class(es) as at the next valuation point after we receive the original application ("forward pricing").

The NAV per unit of a Class is determined based on the formula as illustrated below:

$$\text{NAV per unit of the Class} = \frac{\text{NAV of the Class}}{\text{Number of units in circulation of the Class}}$$

The NAV per unit may be rounded to four decimal places. An incorrect valuation and/or pricing of a Class(es) shall be considered of minimal significance if the error involves a discrepancy of less than 0.5% of the NAV per unit of a Class(es) of the Fund. Any pricing discrepancy of 0.5% or more of the NAV per unit of a Class(es) will be rectified as stated in the Fund's Deed unless the total impact of the discrepancy on an individual account is less than RM10.00 as the transaction cost may be more than the amount adjusted.

If we receive your duly completed and accepted original application form to purchase/redeem/switch any Fund(s) by the cut-off time of 4.00 p.m. on any business day, the NAV per unit will be calculated based on the NAV per unit at the end of that business day. Any application form (original copy) received after this cut-off time will be considered as being transacted on the next business day and will be subjected to the NAV per unit of the Class(es) on the next business day.

Multi-class Structure

The following table illustrates how a multi-class fund's net asset value per unit(s) is derived:

	fund (MYR)	class (MYR)	1	class (MYR)	2
Net asset value of the fund before income and expenses	200,000,000	180,000,000		20,000,000	
% of the total net asset value of the fund	100%	90.00%		10.00%	
Add: income	10,000	9,000		1,000	
Less: expenses	-1,000	-900		-100	
Net asset value of the fund before management fee and trustee fee	200,009,000	180,008,100		20,000,900	
a Less: management fee (assuming 0.30% p.a for class 1 and 0.20% p.a for class 2)	1589	1480		110	
b Less: trustee fee (up to 0.05% p.a)	-274	247		27	
Net asset value of the fund	200,007,685	180,006,374		20,000,763	
Units in circulation	335,000,000	300,000,000		35,000,000	
c Net asset value per unit		0.6000		0.5714	
Notes:					
<i>a & b - Management fee and trustee fee are proportionately shared by the respective Class(es) based on the respective Class(es)' management fee and trustee fee. As both management fee and trustee</i>					

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fee are quoted in per annum basis, the fees will be converted into daily* basis first before the payable fees are derived.

*[fee in p.a. ÷ (365 or 366)] × net asset value before management fee and trustee fee.

8.2 Minimum Initial Investment

We offer you a choice of two investment plans namely, Cash Plan and EPF Plan. These plans have been carefully developed to cater for various types of investors with differing financial objectives. To invest, please complete our account application form and investment form and forward it to any of our offices or our authorised representatives, the details of which can be found on page **Error! Bookmark not defined.**

	Cash Plan	EPF Plan
BOSWM Cash Fund	<p>Lump Sum Cash RM500 minimum investment.</p> <p>Effective from 31 October 2021, the minimum initial investment will be revised from RM 500 to RM 1,000,000 or such other amount as the Manager may decide from time to time.</p> <p>For the avoidance of doubt, the minimum initial investment shall be applicable to all Classes, if any, of the Fund.</p>	EPF Plan is only available for EPF approved funds. You may withdraw the excess of the basic savings in your EPF Account 1, subject to a minimum of RM1,000 and according to the terms and conditions of the EPF and any other regulatory authorities.

We have the discretion to accept a lower amount than that disclosed in the Prospectus as we deem fit. All amounts referred here include the sales charge and applicable tax (if any) on sales charge of the Fund. For more explanation on the sales charge, please refer to page 9.

8.3 Minimum Additional Investment

If you are already a unitholder of our Fund and wish to purchase additional units, please complete our investment form, indicating your existing unit trust account number. In the event, a new account application form is received by us for the purchase of additional units, we may at our discretion credit the additional units appropriately into your existing account of the Fund. The following are the minimum additional investments for the respective investment schemes:

	Cash Plan	EPF Plan
BOSWM Cash Fund	<p>Lump Sum Cash RM100 minimum investment.</p> <p>Effective from 31 October 2021, the minimum additional investment sum will be revised from RM 100 to RM 200,000 or such other amounts as the Manager may determine from time to time.</p> <p>For the avoidance of doubt, the same minimum additional investment shall be applicable to all Classes, if any, of the Fund.</p>	EPF Plan is only available for EPF approved funds. You may withdraw the excess of the basic savings in your EPF Account 1, subject to a minimum of RM1,000 and according to the terms and conditions of the EPF and any other regulatory authorities.

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We have the discretion to accept a lower amount than that disclosed in the prospectus as we deem fit. All amounts referred here include the sales charge and applicable tax (if any) on sales charge of the Fund. For more explanation on the sales charge, please refer to page 9.

8.4 Purchase

The Price of a Unit of the Class(es) of the Fund

The price of each unit is calculated based on the NAV per unit of a Fund as at the next valuation point after the original application form and payment is received by the Manager ("forward pricing").

Example:

NAV per unit of a Class	RM1.0000
Sales charge	0.0% of NAV per unit
<i>Assuming the NAV per unit on a business day is RM1.0000 and if you make a payment of RM1,000,000.00, the amount to be invested in a Class, and the sales charge to be paid by you are calculated as follows:</i>	
Total amount invested	= RM1,000,000.00
Total sales charge (0.00%) incurred (0.00% x RM1,000,000.00)	= RM0.00
	<hr/>
Total amount to be paid by you	= <u>RM1,000,000.00</u>
Units issued to you	= RM1,000,000.00/RM1.0000 = 1,000,000.00 units

Note to the example:

The above example shows that the sales charge is calculated separately from the amount invested, whereas the sales charge imposed by a Fund are deducted upfront from the total amount paid by the investors.

There are fees and charges involved and investors are advised to consider them before investing in the Fund. All fees and charges payable to the Manager and/or the Trustees are subject to any applicable taxes and/or duties as may be imposed by the government or other authorities from time to time.

Purchase of Unit Procedure

Your purchase application for units and payment (cleared funds) must reach our head office by 4.00 p.m. on any business day. Any duly completed and accepted original application form and payment received after this cut-off time is considered as being transacted on the next business day. In addition to the submission of the above form, you may be required to forward to us additional documents to authenticate your identification when transacting units of a Fund. We may for any reason at any time, waive existing procedures, and/or prescribe applications for units in any other form or manner whether for all/any particular investor, at our discretion.

Value-added service (additional way to subscribe – applicable to individual investors only): If you are an existing Manager's customer (i.e. individual(s) with valid investment account(s) with us), you may top up your investment (including in the Fund(s) you don't currently hold) with us via fax or email (i.e. faxed or soft-copy documentation) with the following terms and conditions:

- You accept that we shall not be held responsible for any delay or losses experienced by you in the instances that are beyond our control (e.g. our email or fax is unreachable or busy).
- You accept we reserve the right to carry out the due verification via phone, of which the call may be recorded.

- You accept that your subscription instruction will only be carried out upon the receipt of your payment, proof of payment, the necessary documentation, and the completion of the due verification (if any) before the same cut-off time indicated above.
- You accept that your risk profile (in our record) must at least match or higher than the risk classification of the Fund(s) you wish to invest.
- You accept that this value-added service is only available for Cash Plan.

It is important to note that this is a value-added service for your convenience, we shall not be held responsible for the authenticity of your instructions, which we reasonably believe to be genuine. You may always opt for subscription via hard-copy documentation (as shown above) if you find the value-added service is not for you.

You are advised to contact us at your Relationship Manager to understand the details (e.g. documents required) for this value-added service before utilising it.

Investors are advised NOT to make payment in cash when purchasing units of a Class(es) of the Fund via any IUTA or individual Unit Trust Consultant.

8.5 Redemption

The Price of A Unit

At NAV per unit of Class(es).

Redemption of Unit Procedure

Upon receipt of the duly completed and accepted original transaction form, which must reach our head office by 12.00 p.m. on any business day, we will repurchase the units at the respective Class's NAV per unit calculated at the end of that business day. Payment will be made to you within 10 days (two business days for non EPF plan). We will not be held responsible for any loss/delay in the events below (which are beyond the control of the Manager and Trustee):

1. Real Time Electronic Transfer of Funds and Securities (RENTAS) experiencing problems; and
2. Inaccurate details, including but not limited to identify card number and account number furnished by you.

Value-added service (additional way to redeem – applicable to individual investors only): you will also be able to redeem your investment via fax or email (i.e. faxed or soft-copy documentation) with the following terms and conditions:

- You accept that we shall not be held responsible for any delay or losses experienced by you in the instances that are beyond our control (e.g. our email or fax is unreachable or busy).
- You accept that we reserve the right to carry out the due verification via phone, of which the call may be recorded.
- You accept that your redemption instruction will only be carried out upon the receipt of the necessary documentation and the completion of the due verification (if any) before the same cut-off time indicated above.

It is important to note that this is a value-added service for your convenience, we shall not be held responsible for the authenticity of your instructions, which we reasonably believe to be genuine. You may always opt for subscription via hard-copy documentation (as shown above) if you find the value-added service is not for you.

You are advised to contact us at your Relationship Manager to understand the details (e.g. documents required) for this value-added service before utilising it.

There is no minimum redemption amount for the Fund and/or Class. For partial redemption, the minimum balance to be maintained in your unit trust account must be 500 units or such sum as may be decided by the Manager from time to time.

Effective from 31 October 2021, the minimum balance to be maintained in your unit trust account will be revised to 2,000,000 units or such sum as may be decided by the Manager from time to time. For the avoidance of doubt, the minimum balance shall be applicable to all Classes, if any, of the Fund. If units

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in your account are less than the minimum holding, all units in your account will be redeemed automatically.

8.6 Switching Facility

There are no restrictions on the number of switching transactions that you may carry out; however, all switching transactions are subject to the following conditions:

- You may switch your investments between funds managed by the Manager. However, only Sophisticated Investors are allowed to switch into wholesale funds;
- The minimum number of units to be switched is 1,000 units and the value of units switched must meet the minimum investment amount of the switch-in funds, whichever is higher;
- Switching into a Class is subject to you satisfying the relevant subscription restrictions indicated in section 3.1 above as well as the minimum holding applicable to that particular Class.
- You are required to satisfy the minimum holding applicable to the particular Class if you would like to perform a partial switch out from the Class.
- For the avoidance of doubt, if you have purchased units of the Fund or either Class(es) through our IUTA, the switching transaction is subject to the terms and conditions of the IUTA.

Switching will be carried out at the respective prevailing NAV per unit (of the fund/class to be switched from and the fund/class to be switched into) on a business day, when we receive the switching request by 4.00 p.m. on any business day (subject to availability and terms of the fund to be switched into).

Value-added service (additional way to switch – applicable to individual investors only): you will also be able to switch your investment from one fund to another fund via fax or email (i.e. faxed or soft-copy documentation) with the following terms and conditions:

- You accept that we shall not be held responsible for any delay or losses experienced by you in the instances that are beyond our control (e.g. our email or fax is unreachable or busy).
- You accept that we reserve the right to carry out the due verification via phone, of which the call may be recorded.
- You accept that your switching instruction will only be carried out upon the receipt of the necessary documentation the completion of the due verification (if any) before the same cut-off time as indicated above.
- You accept that your risk profile (in our record) must at least match or higher than the risk classification of the fund you wish to switch into.

It is important to note that this is a value-added service for your convenience, we shall not be held responsible for the authenticity of your instructions, which we reasonably believe to be genuine. You may always opt for subscription via hard-copy documentation (as shown above) if you find the value-added service is not for you.

You are advised to contact us at your Relationship Manager to understand the details (e.g. documents required) of this value-added service before utilising it.

Should the sales charge of a fund to be switched into is higher than the sales charge imposed on a fund to be switched from, then the difference in the sales charge between the two (2) funds shall be borne by you. There will be no sales charge imposed if the funds to be switched into has a lower sales charge than the fund you are switching out from.

If you have been imposed the highest sales charge in your switching transaction among our funds, you are no longer required to bear any sales charge difference for subsequent switch transactions involving this specific batch of your investments.

You are not entitled to any refund for the sales charge paid on a fund being switched from, which exceeds that imposed on a fund to be switched into.

The applicable differences in sales charges to be borne by unitholders as tabulated below:

	Switch-in Fund			
Switch-out Fund	Zero Sales Charge Fund (Fund with no sales charge)	Low Sales Charge Fund (Fund with maximum sales)	Reduced Sales Charge Fund (Fund with maximum sales)	Normal Sales Charge Fund (Fund with maximum sales)

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 OCTOBER 2021 AND IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 27 NOVEMBER 2020.

	Switch-in Fund			
		charge of 2.00% of NAV per unit)	charge of 5.00% of NAV per unit)	charge of 5.50% of NAV per unit)
Zero Sales Charge Fund: BOSWM Cash Fund	Nil	2.00% (2.00% for EPF Plan)	5.00% (3.00% for EPF Plan)	5.50% (3.00% for EPF Plan)

You may visit our website at www.boswealthmanagement.com.my or contact us at your Relationship Manager for the complete list of funds that are available for switching.

Our IUTA may not carry the complete range of the Manager's funds. Investments made via our IUTA are subject to different terms and conditions of the respective IUTA, including those for switching between funds.

Switching from an Islamic fund to a conventional fund is discouraged especially for Muslim unitholders.

Fees and charges quoted are subject to any applicable taxes and/or duties as may be imposed by the government or other authorities from time to time.

8.7 Transfer

The transfer form must be completed in the presence of a witness. For partial transfer, the minimum balance applicable to the Fund and/or a Class will need to be maintained in your unit trust account.

Further, the transferee MUST also meet the subscription restriction as indicated in section 3.1 above (see page 4 for details).

8.9 Distribution Policy & Reinvestment Policy

Class	Distribution Policy
Class A	Monthly*
Class B	

* Subject to availability of income.

Distribution of income is in the form of cash or units. When there are stock market corrections, bear markets or economic downturns, realised capital losses may outweigh realised gains, dividends and interest/profit sharing income received and thus result in no income distributions being possible.

You may opt for income distributions to be paid out to you directly in cash by way of any relevant mode of payments as determined by the Manager (i.e. By default, the Manager doesn't pay income distribution via cheque. All income distribution proceeds will be paid out via bank transfer. Thus, it is important for you to furnish us your bank account details upon your subscription of the Fund. We will reinvest your income distribution proceeds if the bank detail you provided is inaccurate resulting failed bank transfer.

In the absence of written instructions to the contrary, distributions declared for the respective Class(es) will be automatically reinvested for additional units of the same Class(es) based on the NAV per unit by next business day (T+1) after the declaration of distributions at no cost.

Income distribution amounting to less than or equal to the amount of RM200 will be automatically reinvested into additional units of the Fund based on the NAV per unit by next business day (T+1) after the declaration of distributions.

The request for payment of income distribution proceeds via cheque is treated on a case-to-case basis and subject to the Manager's approval. You will be charged a service fee of up to RM50 for each cheque requested and you will receive your income distribution proceeds net of the service fee. A returned cheque through mail (if any) will be reinvested based on the respective Fund's NAV per unit on the date that we received the cheque. You are encouraged to opt for bank transfer for income distribution as there will be no fee imposed. Kindly contact us at your Relationship Manager if you need further clarification.

Unit prices and distributions payable, if any, may go down as well as up.

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Pages 19 of the Prospectus dated 27 November 2020

Amendment

Under the section "9. SALIENT TERMS OF THE DEED", the subsection entitled "9.8 Termination of the Fund" and "9.9 Meetings of Unitholders" are amended, and the subsection entitled "9.10 Issuance and/or establishment of New Classes" is added as follow:

9.8 Termination of The Fund and/or Class

Termination of the Fund

The Fund may be terminated or wound up by the Manager or Trustee by way of a special resolution of the unitholders at a meeting of unitholders convened in accordance with the deed, the Capital Markets and Services Act 2007 and the SC Guidelines.

Termination of a Class

The Manager may terminate a particular Class via the passing of a special resolution by the unitholders of such Class at a meeting of such unitholders, and subject to and in accordance with the relevant laws. The Manager may only terminate a particular Class if the termination of that Class does not prejudice the interests unitholders of any other Class. For the avoidance of doubt, the termination of a Class shall not affect the continuity of any other Class of the Fund.

9.9 Meetings of Unitholders

Unitholders may apply to the Manager to summon a meeting of unitholders for any purpose including, without limitation, for purposes of:

- Requiring the retirement or removal of the Manager;
- Requiring the retirement or removal of the Trustee;
- Considering the most recent financial statements of a Fund;
- Giving to the Trustee such directions as the meeting thinks proper; or
- Considering any matter in relation to the deed.

However, the Manager shall not be obliged to summon such a meeting unless direction has been received from not less than fifty (50) or one-tenth (1/10) of all the unitholders and the application has been made in accordance with the provisions of the deed.

Remote Meeting

Nothing herein shall preclude us from convening any Unit Holders' meeting at more than one venue using any communication facility or technology or method available as we shall determine to enable the Unit Holders to participate and to exercise their right to speak and vote at that meeting. Where such meeting is convened, any reference to a Unit Holder being "present in person" in the Deed, meetings or resolutions shall include, where permitted by us, to that Unit Holder being present either remotely or virtually and for the avoidance of doubt it is hereby agreed that the participation by a Unit Holder in such meeting using the prescribed communication facility or technology or method shall be deemed as being present at that meeting notwithstanding that the Unit Holder is not physically present at the main venue of that meeting.

9.10 Issuance and/or establishment of New Classes

The Manager shall have the sole and absolute right to issue and/or establish other, different or new classes of units of the Fund with different and/or similar features including but not limited to fees, charges, currency and/or distribution policy with that of the existing units without the need to seek unitholders' prior approval provided the issuance of other classes and the imposition of the terms shall not in the opinion of the Manager and trustee prejudice the rights of the unitholder of the current classes of units to the Fund. Where a new class is established or issued, units in any existing class and any other units may be re-designated so long as there is no prejudice to the existing unitholders of such class of units as a whole.

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Amendment

Under the section "14. ADDITIONAL INFORMATION", the subsection entitled "14.4 Deeds of the Fund" is amended as follows:

14.4 Deeds of The Fund

The Fund is governed by its deeds and supplemental deeds as follows:

Fund	Deed(s)
BOSWM Cash Fund	Master Deed: 23 September 2005 First Supplemental Deed: 14 February 2006 Second Supplemental Deed: 28 June 2007 Supplemental Master Deed: 22 May 2009 Second Supplemental Master Deed: 14 December 2009 Third Supplemental Master Deed: 26 April 2010 Fourth Supplemental Master Deed: 8 January 2014 Fifth Supplemental Master Deed: 7 July 2017 Sixth Supplemental Master Deed: 22 November 2018 Seventh Supplemental Master Deed: 22 January 2019 Eighth Supplemental Master Deed: 20 May 2020 Ninth Supplemental Master Deed: 6 November 2020 Tenth Supplemental Master Deed: 25 November 2020 Eleventh Supplemental Master Deed: 17 August 2021

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